

# Authorization for Use or Disclosure of Protected Health Information

## Client Information

Client Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Client Address: \_\_\_\_\_ City/State: \_\_\_\_\_ Zip: \_\_\_\_\_

Client Home Phone: \_\_\_\_\_ Cell/Work Phone: \_\_\_\_\_

Client Email Address: \_\_\_\_\_

## Recipient Information

I, \_\_\_\_\_, do hereby authorize \_\_\_\_\_ to release a copy of my mental health information to the person or facility below.

Name of person/facility to receive medical information: \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Date of Authorization: \_\_\_\_\_

Authorization to expire on: \_\_\_\_\_ or upon the happening of the following event: \_\_\_\_\_

**Information to be Released** (Note: Requests for release of psychotherapy notes cannot be combined with any other type of request.)

- ☐ My entire mental health record  
☐ Only those portions pertaining to: \_\_\_\_\_  
(Specific provider name and/or dates of treatment)  
☐ Authorization for Psychotherapy Notes ONLY (Important: If this authorization is for Psychotherapy Notes, you must not use it as an authorization for any other type of protected health information.)

Other: \_\_\_\_\_

## **Purpose of Information Release:**

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> Further mental health care  | <input type="checkbox"/> Payment of insurance claim | <input type="checkbox"/> Legal investigation              | <input type="checkbox"/> Applying for insurance |
| <input type="checkbox"/> Vocational rehab/evaluation | <input type="checkbox"/> Disability determination   | <input type="checkbox"/> At the request of the individual |   |

Other (specify): \_\_\_\_\_

## **Authorization and Signature**

I authorize the release of my confidential protected health information, as described in my directions above. I understand that this authorization is voluntary, that the information to be disclosed is protected by law, and the use/disclosure is to be made to conform to my directions. The information that is used and/or disclosed pursuant to this authorization may be re-disclosed by the recipient unless the recipient is covered by state laws that limit the use and/or disclosure of my confidential protected health information.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If signed by a personal representative: Print your name: \_\_\_\_\_

Indicate your relationship to the client and/or reason and legal authority for signing:

Patient is: ☐ minor ☐ incompetent ☐ disabled ☐ deceased

Legal authority: ☐ parent ☐ legal guardian ☐ representative of deceased